




RECORDATION NO. *6306-B* Filed & Recorded

NOV 25 1986 11-5 C AM

INTERSTATE COMMERCE COMMISSION

Robert F. Hochwarth  
Senior General Attorney  
(301) 237-4605  
Law Department  
100 North Charles Street  
Baltimore, MD 21201

November 21, 1986

  
Secretary  
Interstate Commerce Commission  
Constitution Avenue and 12th Street, N.W.  
Washington, DC 20324

Attn.: Recordation Unit

*11/26/86*  
*10.00*  
CC Washington, D. C.

Gentlemen:

Enclosed are one counterpart and three copies of a Release and Satisfaction and Bill of Sale dated July 1, 1986, executed by Mercantile-Safe Deposit and Trust Company, as Agent (the "Agent").

This is a secondary document and constitutes a release of all equipment under that certain Conditional Sale Agreement dated as of July 1, 1971, between General Motors Corporation ("GM") and The Chesapeake and Ohio Railway Company, and the Related Agreement and Assignment dated as of July 1, 1971, between GM and the Agent, which were recorded with the Commission on July 21, 1971, under Recordation No. 6206-A. The names and addresses of the parties are as follows:

Vendor:

Mercantile-Safe Deposit and Trust  
Company  
Two Hopkins Plaza  
Baltimore, MD 21203

Vendee:

The Chesapeake and Ohio Railway Company  
100 North Charles Street  
Baltimore, MD 21201

The equipment covered by the above documents consists of 25 3000-H.P. Model GP-40 Locomotives bearing Vendee's road numbers 4065 - 4089, inclusive.

Secretary  
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Also enclosed is a draft in the amount of \$10.00 representing the required recordation fee.

Pursuant to the Commission's rules and regulations for recordation of certain documents under 49 U.S.C. §11303, you are hereby requested to file the enclosed counterpart for record in your office and return the remaining copies to me.

Very truly yours,

*R. F. Hochwarth*  
Robert F. Hochwarth

RFH:awc  
(Enclosures)

Interstate Commerce Commission  
Washington, D.C. 20423

11/26/86

OFFICE OF THE SECRETARY

Robert F. Hochwarth  
Senior General Atty.  
CSX Transportation Co.  
100 North Charles St.  
Baltimore, Maryland 21201

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 11/26/86 at 11:50am, and assigned recordation number(s). 6206-B & 6136-A

Sincerely yours,

*Noreta R. McGee*  
Secretary

Enclosure(s)

SE-30  
(7/79)

RELEASE AND SATISFACTION AND BILL OF SALE

THE CHESAPEAKE AND OHIO RAILWAY COMPANY  
CONDITIONAL SALE AGREEMENT DATED AS OF JULY 1, 1971

COUNTERPART NO. 2  
COUNTERPARTS  
RECORDED NO. 6206-B

NOV 26 1986 11-5 C AM  
INTERSTATE COMMERCE COMMISSION

KNOW ALL MEN BY THESE PRESENTS that Mercantile-Safe Deposit and Trust Company, as Agent, assignee of a certain Conditional Sale Agreement dated as of July 1, 1971, between General Motors Corporation (Electro-Motive Division) and The Chesapeake and Ohio Railway Company, hereby certifies that all of the \$6,265,913.41 Conditional Sale Indebtedness, with interest thereon at the rates of 7-3/4% and 8-1/2% per annum, has been fully paid or payment duly provided for, and all of the obligations under said Conditional Sale Agreement has been fully complied with and performed.

WHEREFORE, in consideration of One Dollar (\$1.00) and other valuable consideration:

Mercantile-Safe Deposit and Trust Company does hereby declare said Conditional Sale Agreement dated as of July 1, 1971, to be satisfied and cancelled and does consent that the same be discharged of record, and further Mercantile-Safe Deposit and Trust Company does hereby sell, assign, convey, transfer, set over, release and quitclaim without warranty or guaranty of any kind, express or implied, unto The Chesapeake and Ohio Railway Company all of its right, title and interest in and to all of the railroad equipment of every character included in the said Conditional Sale Agreement and now held by Mercantile-Safe Deposit and Trust Company.

IN WITNESS WHEREOF, Mercantile-Safe Deposit and Trust Company has caused these presents to be executed in its name by one of its VICE PRESIDENT thereunto duly authorized and its corporate seal to be hereunto affixed and attested by one of its as of this 1st day of July, 1986.

ASSISTANT CORPORATE TRUST OFFICER

ATTEST:

MERCANTILE-SAFE DEPOSIT AND TRUST  
COMPANY, as Agent.

[Signature]  
ASSISTANT CORPORATE TRUST OFFICER  
STATE OF MARYLAND )  
                                  ) §  
CITY OF BALTIMORE )

By [Signature]  
VICE PRESIDENT

On this 1st day of July, 1986, before me personally appeared, R. E. Schreiber, to me personally known, who, being by me duly sworn, says that he is a VICE PRESIDENT of Mercantile-Safe Deposit and Trust Company, that the seal affixed to the foregoing instrument is the seal of said corporation, by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[Signature]  
Notary Public

MY COMMISSION EXPIRES JULY 1, 1990